



CAPITAL
EIGHT

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Expertise



- Established in early 2006
- HQ in Shanghai
- Specialist in corporate finance advice
- Independent, private partnership
- Experience, professionalism, best international practice

Intellectual rather than Financial Capital

Advisory Services

Mergers & Acquisitions

- Cross-Border M&A Specialization
- Public / Private China M&A Experience
- Divestiture
- Take-over Defenses
- Target Search Identification / Selection
- Joint Venture Negotiation

Structured Finance

- Corporate Restructuring
- Corporate Turnaround
- Privatization
- Public Debt Funding
- Capital Raising / IPO
- Project Finance
- Leveraged Buy Out
- Management Buy Out

General Corporate Finance Advisory

- Business Growth Strategy
- Market Entry Strategy
- Corporate Structuring
- Enterprise Valuation
- Financial Due Diligence
- Fairness Opinions
- Reverse Take-overs

A Range of Advisory Services Providing Complete Solutions



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Industry Experience

Agribusiness

Engineering/Automotive

Mining & Metals

Aviation/Aerospace

Financial Services

Oil & Gas

Biototechnology/Life Sciences

Infrastructure/Transportation

Petrochemicals

Chemicals

IT/Telecoms

Pharmaceuticals/Health Care

Consumer Retail

Leisure/Tourism

Power/Energy

Construction/Building Materials

Machinery/Electronics

Pulp & Paper/Package

Education

Media/Publishing/Entertainment

Textiles/Fashion

Transaction Experience Across A Wide Range of Industries



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Deal Track Record

Select Examples

Merger

- Acquisition & merger of 2 sugar refineries and related sugar plantations in South-West China

Acquisition

- Acquisition of a distillery in Shandong Province, East China by a global leader in the alcoholic beverages industry

Fund Raising and Structuring

- Joint-venture funding and structuring of a US\$1billion investment in a Chinese chemical plant

Joint Venture Re-Structuring

- Sino-German joint-venture re-structuring in the pharmaceuticals industry, Shanghai

Divestiture

- Divestment of China's leading ice cream brand by its Australian holding company

Strategic Investment

- Strategic investment and financing for a Fortune 100 player in a Hong Kong-based, online consumer finance company

Record of Success Across a Wide Range of Industries



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Capital Eight Team

Expert

- Ability to analyze political, economic, strategic and financial factors
- Multi-lingual capability
- Wide industry coverage provided through Team experience
- In-depth execution expertise

Entrepreneurial

- Flat corporate structure
- Quick to react
- Rapid decision-making
- Talent/Skill diversity

Discrete

- Uncompromising confidentiality
- Strict guidelines in professional conduct
- Fundamental to the Capital Eight culture

Partners

- Respect client relationships
- Seek to develop long-term relationships
- Serve the best interests of our clients

High Caliber Team with Extensive Track Record



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Why Capital Eight?

Wealth of China
transaction experience

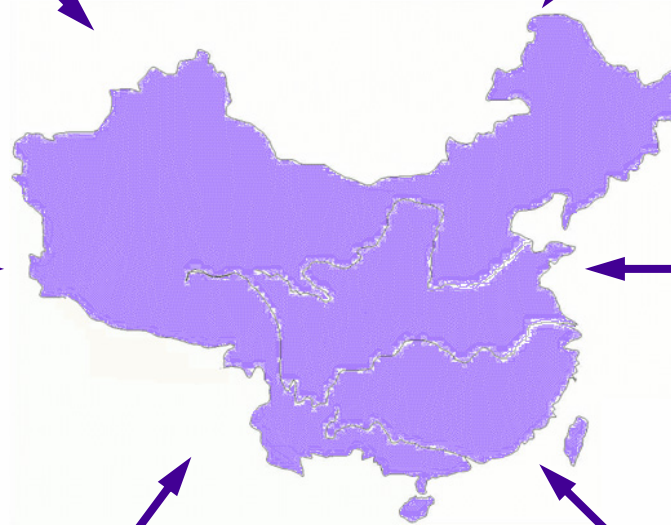
Thorough understanding
of the complex situations
facing clients in China

Ability to deliver timely
and creative solutions

Global reach through
partnerships

Proven strength in “*Guanxi*”

We speak your language



Unique Advantages in the China Market



**CAPITAL
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Global Network



- HQ Shanghai
- Partner Offices

China Focus, Global Coverage



Contact Us

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Creating Value, Delivering Advantage



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